

### Meyer Outcome & Reporting Chart 2017

<b>Organization:</b> North End Senior Solutions		<b>Project:</b> For technical assistance for a feasibility study and development audit.				
<b>Meyer portfolio:</b> Housing Opportunities		<b>Which portfolio goal does the project contribute to?</b> Strengthen the housing sector by building capacity, diversity, equity and inclusion, and collaboration				
<b>Which of the portfolio's outcome(s) does the project contribute to?</b> Strengthened skills and capacity of affordable housing organizations contribute to increased effectiveness, efficiency and long-term health						
GRANT AGREEMENT			GRANT REPORT			
<b>Outcomes:</b> What are the key outcomes (i.e. changes in the world or end results) that will occur as a result of your project?		What measurement will you use to determine if you have achieved each outcome? (e.g. how much, how many, etc.)	Which grant year will you complete this in? (e.g. Year 1, Year 2, end of grant)	List your actual achievements for each outcome for the relevant grant year	Provide any explanatory notes	
1 Organization is more effective and productive at achieving its projected outcomes		Delivery of written audit report with recommendations and a development plan	End of Grant	In process: the Board has a list of things to do in the next 3 years to raise \$250,000 from our community.	The question remains is the Board more effective after James presentation?	
2 Organization is more effective and productive at achieving its projected outcomes		Feasibility Study is and related training activities are complete	End of Grant	Sept 2018 The Board and volunteers heard James's speech and received his hand-outs. After all the activities this year with the City and County and with communication with Meyer's Jodie Marshall, the Board understands better the process of a capital fundraiser		
<b>Progress indicators:</b> What are the key benchmarks that will demonstrate that you are on track towards achieving the above outcomes? <i>This section is optional for one-year and TA grants.</i>		What measurement will you use to determine if you have reached each benchmark?	Which grant year will you complete this in?	List your actual achievements for each benchmark for the relevant grant year	Provide any explanatory notes	
<b>List the # for the outcome(s) the benchmark relates to</b>	<b>Describe the benchmark</b>					
1	Organization conducts organizational Assessment		Review organizational documents and conduct interview with 18-20 key stakeholders	End of Grant	January 25 – June 21 James reviews organizational documents and interviews twenty stakeholders,	James told Board that Lincoln City is a low-income community with few donors

2	Organization receives technical assistance	Seder Architecture to meet with NESS, Community and Stakeholders to discuss options and priorities	End of Grant	July 15, 2018 James p feasibility study report to Jan. Report includes finding of facts, key observations and recommendations, development plan and grant research. September 25. James provides the final feasibility study report to the Board of Directors in person allowing for questions and clarification of the findings and the development plan	<b>Formatted Table</b> read the draft and note any changes, Jan forwarded his request to Board Members. We were dismayed by his inaccuracies regarding our Organization
2	Organization receives technical assistance	Seder provides schematic design-level site plan, floor plans, and selected views of facilities.	End of Grant	May 3, 2018 Seder sent computer generated concept drawings in email and presented some concept pictures on poster boards at City interview.	
	Organization receives technical assistance			May 3, 2018 James participates in interview with Lincoln City regarding RFPI process.	
	Organization receives technical assistance			June 25, 2018 James provides fundraising training to nine NESS volunteers---	by Volunteers James means the dedicated Board Members, plus
2	Organization receives technical assistance	Seder provides zoning and code summary, including buildable envelope, access and parking, etc.	End of Grant	Received 10/20/2018 attached/posted to final report	
2	Organization receives technical assistance	Seder provides phasing plans, and estimates of conceptual/probable construction costs	End of Grant	Received 10/20/2018 attached/posted to final report	
<b>Diversity, Equity and Inclusion (DEI):</b> How will you advance diversity, equity and inclusion at an organizational and/or project level during the grant period? <i>For strategies already addressed in other sections of this chart, just write "see above".</i>		What measurement will you use to determine if you have achieved each DEI strategy?	Which grant year will you complete this in?	List your actual achievements for each DEI strategy for the relevant grant year	Provide any explanatory notes
Define Advancing Diversity, Equity, and Inclusion as Tactics that Enable all beings to achieve their potential.  1. Describe how to design and create Enabling spaces that make equity possible; spaces include our homes, organizations, in- and outdoor environments, communities. 2. Incorporate these notions into our Pre-design (above)		<ul style="list-style-type: none"> <li>NESS Board of Directors builds an on-going list of ways to create "enabling" spaces.</li> </ul>	End of Grant	In Process, continuing research and noting ways to enable individuals.. Established in June 2018 new practice of "Functional Conceptualizing" changing our current space testing for improved behaviors or enabling abilities. We are constantly changing environmnet or	

<p>3. Define ideal interactions with others that fosters personal growth by creating Rules of Engagement and Modeling Behaviors.</p>	<ul style="list-style-type: none"> <li>• Architect incorporates “enabling” spaces in pre-design</li> <li>• Board creates written Rules of Engagement and Models of behaviors that advance Diversity, Equity, and Inclusion</li> </ul>		<p>activities in an effort to improve and enable individuals.</p> <p>As noted in our final report, we were unable to express the concept to the architect. We will improve by informing the new developer, TerraForma, of the need for ADA innovations</p> <p>In September 2018, Board approved the “living” Rules of Engagement, which are posted with our Final report. “Living” because they can be revised and improve</p>	
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